



FXAXIS

Plan. Calculate. Execute.

USER GUIDE

A live MetaTrader 5 trading terminal

KALIFX

Version 1.0

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1. What FXAxis Is

FXAxis is a desktop trading terminal that connects **directly to your MetaTrader 5 (MT5) platform**. It is not a simulator — it's a modern chart and order-entry interface sitting on top of your real MT5 account (demo or live), talking to the terminal you already have installed via a local bridge that runs alongside the app.

Everything you do in FXAxis — prices, positions, orders, and history — reflects your actual MT5 account.

2. Requirements Before You Launch

Because FXAxis is a front-end for MT5, you need MT5 itself set up first:

1. **MetaTrader 5 must be installed** on the same PC (default path `C:\Program Files\MetaTrader 5\terminal64.exe`).
2. **MT5 must be logged into a broker account** — demo or live — and that account should already be authenticated in the MT5 terminal (i.e. you've entered your login, password, and server in MT5 itself at least once).
3. **Keep the MT5 terminal running** — FXAxis attaches to whichever account is currently logged in there. It doesn't need its own separate login by default.

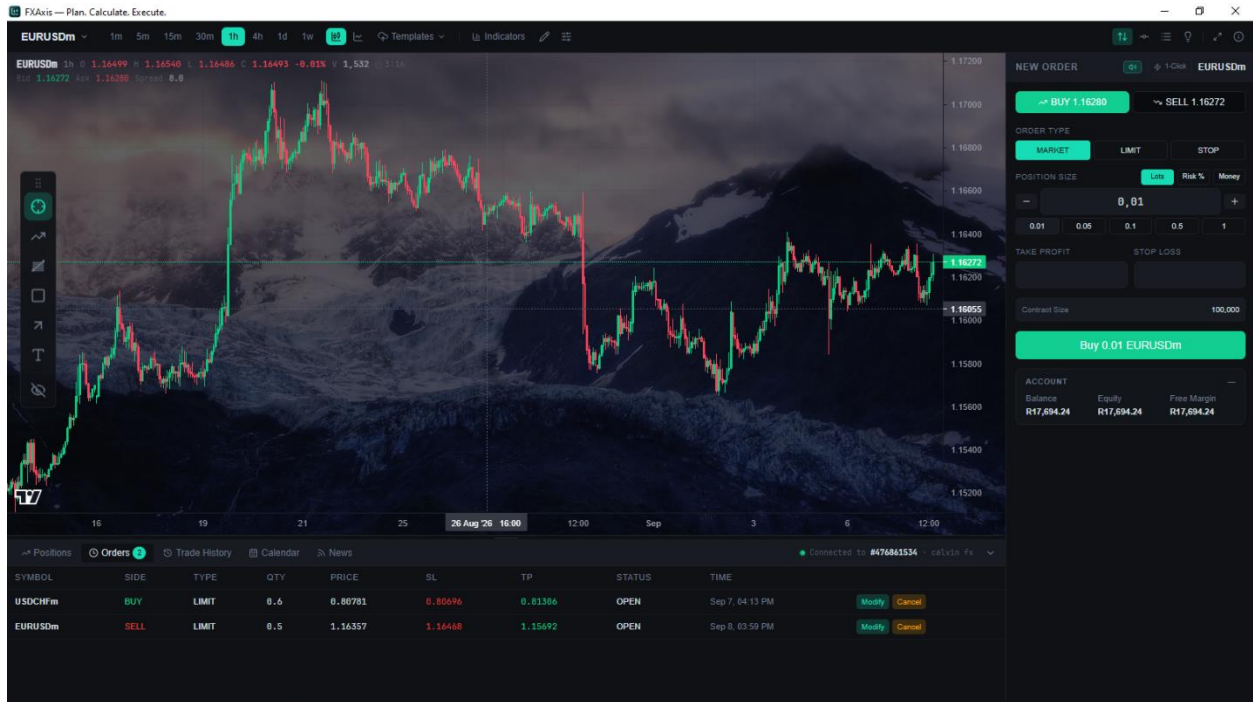
Note If you'd rather have FXAxis log in on your behalf instead of relying on an already-open MT5 session, your login, password, server, and the terminal path can be preset instead — ask whoever configured your install if this applies to you. For most setups, just make sure MT5 is open and logged in before starting FXAxis.

3. Installing and Launching FXAxis

1. **Run the installer:** `FXAxis Setup 1.0.0.exe`
2. Follow the setup prompts — it installs like any normal Windows program with a desktop and Start Menu shortcut.
3. **Make sure MT5 is open and logged into your account** (see Section 2).
4. **Launch FXAxis** from the shortcut.

On startup, FXAxis automatically starts its local bridge service and connects to your running MT5 terminal — there's nothing to click to “connect,” it happens in the background. The terminal UI opens once that connection is confirmed.

4. The Terminal, At a Glance



Area	What It Does
Watchlist	Every instrument available on your MT5 account with a live price. Click a symbol to load it on the chart.
Chart	Candlestick chart with timeframe selector (1m → 1w), the drawing toolbar, and chart settings/templates.
DOM (Depth of Market)	A price ladder next to the chart showing bid/ask depth for the selected symbol.
Order panel	Where you build and submit trades — these go to your real MT5 account.
Bottom panel	Tabs for Positions, Orders, History, Calendar, and News.
Connection indicator	Small status pill (Connected / Connecting / Reconnecting / Offline) showing the live feed state.

Chart Tools

- Switch timeframe from the toolbar (1m, 5m, 15m, 30m, 1h, 4h, 1d, 1w).
- Drawing toolbar: trend lines, rays, horizontal/vertical lines, rectangles, and text — each with its own color, width, and style options.
- The object tree panel lets you select, toggle, or delete any drawing on the chart.
- Drawings and chart templates are saved per symbol locally and survive closing/reopening the app.
- Right-click the chart for a context menu with quick actions.

5. Placing a Trade

1. Select a symbol from the Watchlist.
2. In the Order panel, choose **Buy** or **Sell**.
3. Pick an order type — **Market**, **Limit**, or **Stop**. FXAxis will also infer the right type automatically if you drag an entry marker onto the chart above or below the current price.
4. Set your size. You can size a trade three ways:
 - **Fixed lots** — enter a lot size directly.
 - **Risk %** — risk a percentage of account equity; FXAxis back-calculates the lot size from your stop-loss distance.
 - **Risk amount** — same idea, but in account currency instead of a percentage.
5. Optionally set **Take Profit** and **Stop Loss**.
6. Confirm the order in the confirmation dialog that appears.

The order is sent straight to MT5 — once filled, it shows up under the Positions tab, marked-to-market live with running P&L pulled from your MT5 account.

Managing Open Trades

- **Positions tab** — modify SL/TP, close a single position, or close all positions at once.
- **Orders tab** — modify or cancel pending limit/stop orders before they fill.
- **History tab** — see your closed trades, pulled from MT5 history.
- **Calendar tab** — economic calendar, powered by TradingView.
- **News tab** — forex headlines, pulled from Investing.com.

Note If the connection indicator shows Offline, or you see a “Data Feed Disconnected” banner, trading is disabled until the feed reconnects. Historical chart data may still be visible even during a disconnect.

6. Free vs. Licensed Version

FXAxis has two tiers:

- **Free** — full terminal functionality, limited to 200 bars of chart history per symbol.
- **Licensed (full history)** — unlocks complete historical depth.

Activating a License

1. Open the **Activate** window from the app menu.
2. Copy your **Machine ID** shown there.
3. Send your Machine ID to get a license key (a WhatsApp contact link is provided in the Activate window).
4. Paste the key you receive back into the Activate window and click **Activate**.
5. The app reloads and unlocks full history — your key is tied to that machine.

7. Troubleshooting

Symptom	Likely Cause / Fix
App stuck on connecting / never opens the terminal	MT5 isn't running or isn't logged in — open MT5, log into your account, then relaunch FXAxis.
Connection indicator shows “Offline” or “Reconnecting”	MT5 terminal was closed, lost internet, or the broker connection dropped. Reopen/reconnect MT5 — FXAxis reattaches automatically.
“Data Feed Disconnected” banner, can't place trades	Same as above — trading is intentionally disabled until the feed is healthy again.
Wrong account/symbols showing	FXAxis mirrors whatever account is logged into MT5 at the time it connects — switch accounts in MT5 and restart FXAxis.
Chart history looks short	You're likely on the free tier's 200-bar limit — see Section 6.

8. Tips

- Use the object tree if your chart gets cluttered with drawings — it's faster than clicking each one individually.
- Save a chart template once you like a layout or indicator setup — it'll reload automatically per symbol.
- Because trades go to your real MT5 account, treat FXAxis exactly as you would the MT5 terminal itself — double-check size and SL/TP before confirming, especially on a live account.